

**Appendix H**  
**Record of Restrictions of Parties on the Transfer of Funds**  
**and/or Pensionable Service Pursuant to Section 4**

*Public Service Defined Benefit Pension Plan Reciprocal Transfer Agreement*

| <b>Participating Authority</b> | <b>Name of Registered Pension Plan(s)</b> |
|--------------------------------|---|
| Province of Alberta            | Management Employees Pension Plan         |

| <b>Plan Restrictions</b>  |
|---|
| <p><b>Section 4 - Eligibility Criteria</b></p> <p>Section 4(f) is deemed not applicable.</p> <p><b>Section 4.1 - Eligibility Criteria</b></p> <p>The last paragraph in Section 4.1 is deemed not applicable (extension due to medical reasons).</p> <p><b>Section 5 - Employee Contributions Made in Respect of Past Service</b></p> <p>With regard to the first paragraph, a person making payments has 90 day to pay the outstanding amount to the Exporting Plan.</p> <p><b>Section 13(d) - Pensionable Service Credited by the Importing Plan</b></p> <p>Pensionable service shall be recognized beginning with the earliest first and be credited in accordance with the terms of the Importing Plan.</p> <p><b>Section 13(e) - Pensionable Service Credited by the Importing Plan</b></p> <p>As Importing Plans, all pensionable service will not be recognized for pension eligibility purposes unless purchased in full.</p> <p><b>Section 18 - Return Transfer</b></p> <p>Section 18 is deemed not applicable.</p> |